



VM 2011 global
Leadership
summit





VM ²⁰¹¹ global
Leadership
summit

Dr. Tim Jankowski, O.D., F.A.A.O.

VSP Global, Board Chair

 **CIBAVISION**
Shared Passion for Healthy Vision and Better Life


SHAMIR

LUXOTICA[®]


vspglobal[™]
SHARING YOUR VISION

DAC[™]
VISION

V²⁵ INTERNATIONAL
VISION
EXPO
& CONFERENCE
NEW YORK



Tim Jankowski, OD, FAAO

Chairman

VSP GlobalSM Board of Directors

OPTIMISM

88%

Expect
Changes

43%

Expect Major Changes



Source: Independent study conducted by
Public Opinion Strategies on behalf of VSP, 2011.

GROWTH

5%

Growth





94M

Members Independents

Agree %
Special Agent
Increase in Patient Visits



INVESTMENT



Micro- Employment Employees

Research indicates that they are diversified

Success



