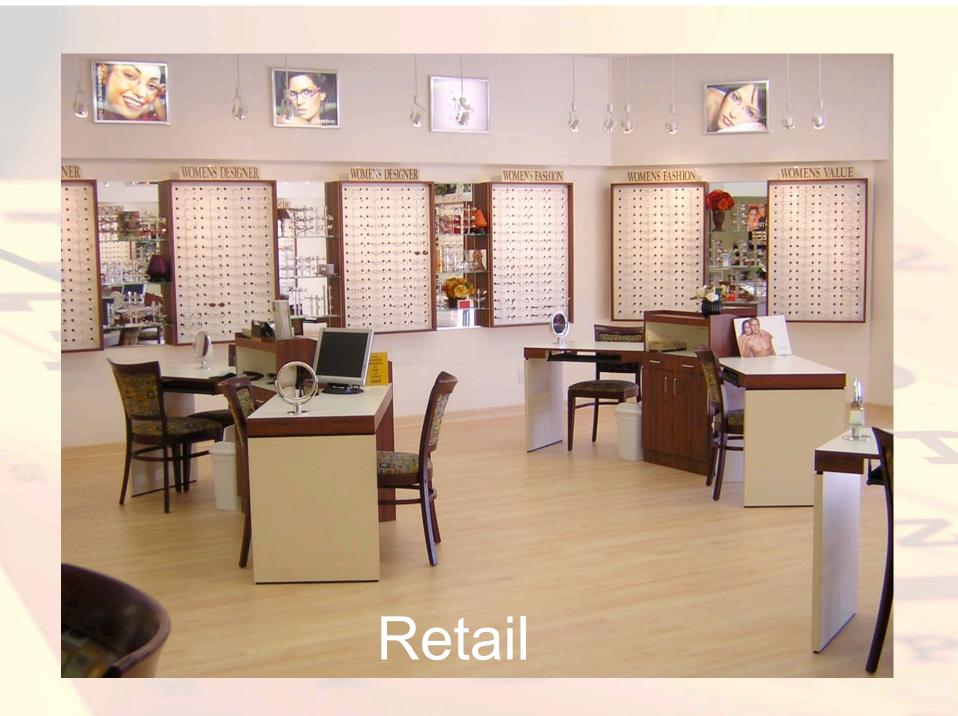


#### NATIONWIDE VISION

RETAIL





#### NATIONWIDE VISION

RETAIL

LASIK



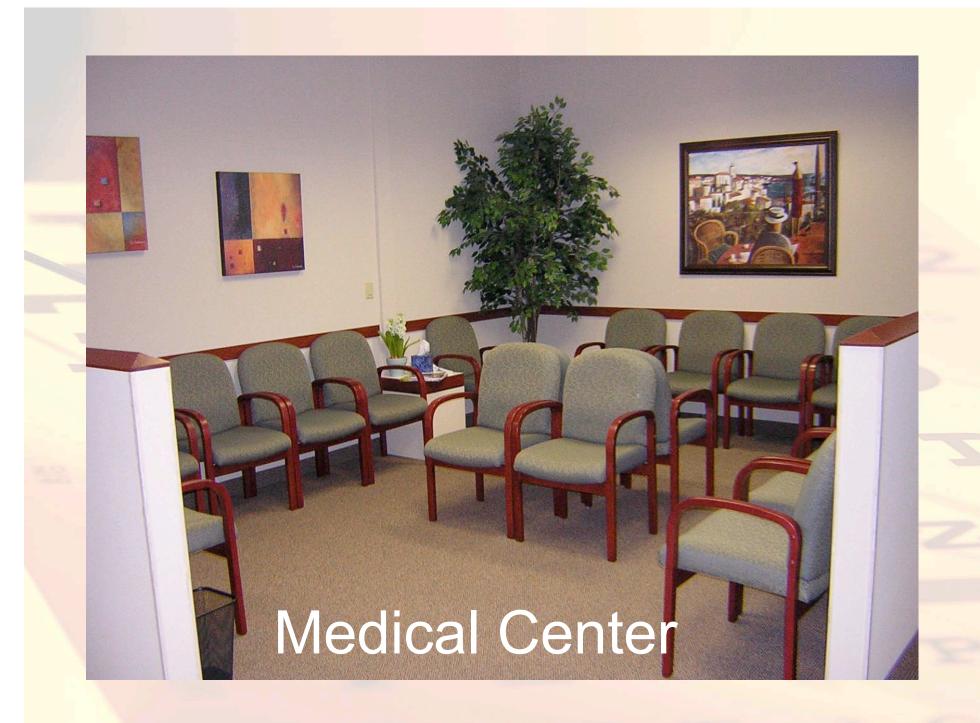


#### NATIONWIDE VISION

RETAIL

LASIK

MEDICAL





#### DISTINCT MARKETS

#### PHOENIX

- Prescott
- Flagstaff
- Casa Grande
- Bull Head City

#### TUCSON

- Sierra Vista
- Nogales

#### YUMA

#### TARGET AUDIENCE

RETAIL

§ Women 25+

LASIK

§ Adults 25-49

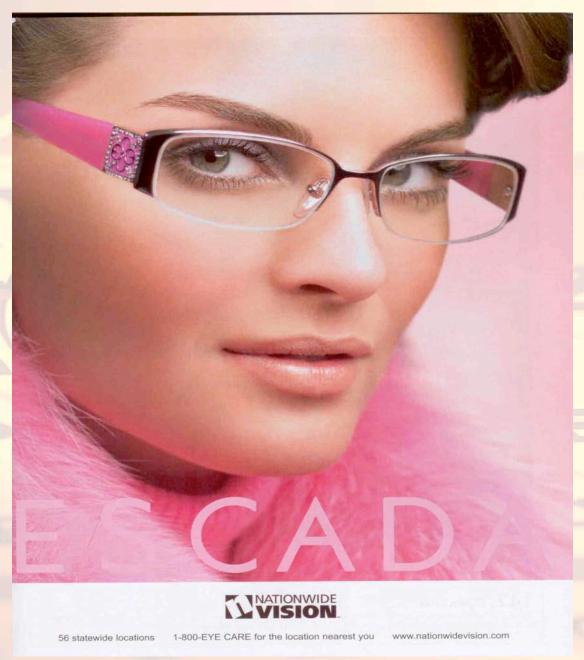
MEDICAL

§ Senior Population

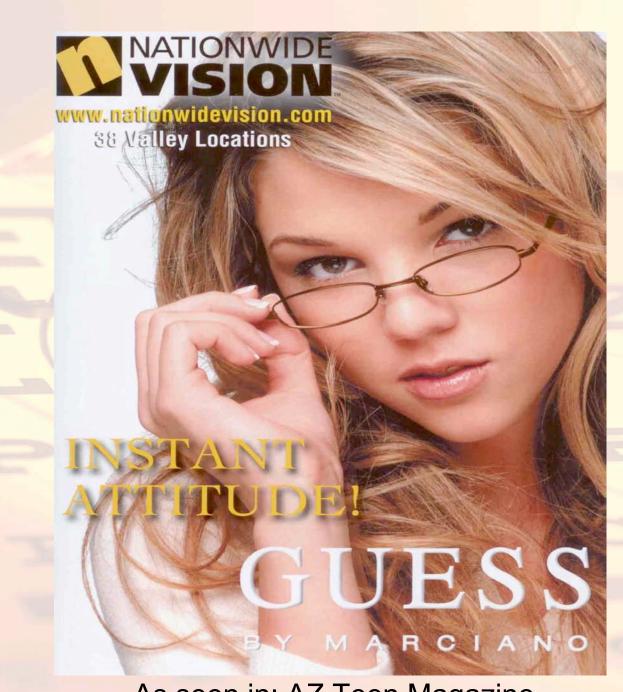
§ Medicare Patient

#### DEMOGRAPHICS

- WOMEN
- HISPANICS
- NATIVE AMERICANS
- SENIORS
- MILITARY
- COLLEGE POPULATION
- NEW TO ARIZONA



As seen in: Phoenix Woman and Arizona Foothills Magazines



As seen in: AZ Teen Magazine

# One Size Does Not Fit All

BROAD POPULATION BASES

POPULATION SHIFTS

MAINTAINING RELEVANCY

### CHOICE

OPTICAL CHOICES

- MEDIA CHOICES
  - TRADITIONAL MEDIA
  - NON-TRADITIONAL MEDIA

# A New Generation of Hispanic Americans

Population is young!

Hispanic buying power is increasing

Unique cultural values

Different media consumption



\*Se aplican restricciones – Elije los armazones de nuestra Colección Value. Cargos adicionales en graduaciones mayores de 4D sph. 0 2D cyl. Cargos de \$22.00 por Examen de dilatación son adicionales. Otras restricciones pueden aplicarse.

El Surtido

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As seen in: La Estrella Magazine

## **Baby Boomers**

• 60% OF THE WEALTH

 REDEFINING WHAT AGE LOOKS LIKE

MEDICAL NEEDS



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John Archibald O.D.

NWV040807TUC

Restrictions: Choose from select frames in our Value Collection. Additional charge for high powered prescriptions of 4 D. sph. or 2D. cyt. and over. Dillated/ visual field exam \$22 additional. Other restrictions may apply. Eyeglass exam without two pair purchase \$39, Contact lens package price includes \$79 to \$99 contact lens exam. Prices subject to change without notice. These offers cannot be combined with any other coupons, special offers, or insurance plans.

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### Broad Diversity-Arizona's Cultural Mosaic

- Women
- Hispanic
- Native American
- Baby boomers
- Military community

